



BY REGISTERED MAIL

U.S. Bankruptcy Court for the
Southern District of N.Y.
One Bowling Green

New York, N.Y. 10004

UBS AG

P.O.Box, / CH-8098 Zurich
Tel.

Securities Services Corporate Events
Special Transactions & Default

Jean-Claude Besson
OQ9C / O5GC - JWJ
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jean-claude.besson@ubs.com

www.ubs.com

Message

March 14, 2012

subject **Lehman Brothers Holdings Inc. Chapter 11 Case No. 08-13555**

On behalf of Attention: Clerk of the Court

you are receiving Agreement and Evidence of Transfer of Claim + Schedule 1 released between
Onrich Enterprises Ltd and UBS AG, Zurich on March 14, 2012 for
registration prior to the record date of March 18, 2012, in compliance with
our Email as of 14.3.2012 as per attached copy

- ☐ for your information
- ☒ for your records
- ☐ as agreed
- ☐ please complete

- ☐ returned with thanks
- ☐ please comment
- ☐ please sign
- ☐ please forward to

- ☐ please return
- ☒ please confirm receipt
- ☒ please process

Remarks

22) HKD 15'000'000.00 ELN Lehman Bros Treasury BV 2008-19.8.2009
CH 4468570 / ISIN XS0383779906
Transferor: Onrich Enterprises, HongKong
Initial Claim Number 41976

Transferee: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)

Yours sincerely,

UBS AG

Jean-Claude Besson
Associate Director

Marco Mendelowitsch
Authorized Officer



Besson, Jean-Claude

From: Besson, Jean-Claude
Sent: Donnerstag, 15. März 2012 11:53
To: 'Bowdler, Angharad'; 'Rodriguez, Lauren'
Cc: 'DL-lehman'
Subject: TOCE022 IMPORTANT Agreement and Evidence of Transfer of Claim Number 41976

Importance: High

Attachments: TOCE022_Claim41976UBSSG_Epiq20120314Final.pdf



TOCE022_Cl
41976UBSSG_Ep

HKD 15'000'000.00 ELN Lehman Bros Treasury BV 2008-19.8.2009
CH 3107680 / ISIN ANN5214R2547
Transferor: Onrich Enterprises, HongKong
Initial Claim Number 41976
Transferee: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)

Please receive enclosed the Agreement and Evidence of Transfer of Claim + *Schedule 1 released between Onrich Enterprises Ltd and UBS AG, Zurich on March 14, 2012 for registration prior to the record date of March 18, 2012.*

Original copy will be posted to your address.

Thank you in advance for your attention and to confirm us under which Docket this transfer will be recorded.

Yours sincerely,

Jean-Claude Besson

UBS AG
Wealth Management & Swiss Bank
Securities Services - Corporate Actions
Special Transactions & Default Management
PEZH FLUR 2 FFFE-098
Flurstrasse 62, Postfach, CH-8098 Zürich
Tel: +41-44-235 60 42
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www.ubs.com

Based on previous e-mail correspondence with you and/or an agreement reached with you, UBS considers itself authorized to contact you via unsecured e-mail.

Warning:

(a) E-mails can involve SUBSTANTIAL RISKS, e.g. lack of confidentiality, potential manipulation of contents and/or sender's address, incorrect recipient (misdirection), viruses etc. UBS assumes no responsibility for any loss or damage resulting from the use of e-mails. UBS recommends in particular that you do NOT SEND ANY SENSITIVE INFORMATION, that you do not include details of the previous message in any reply, and that you enter e-mail address(es) manually every time you write an e-mail.

(b) As a matter of principle, UBS does NOT accept any ORDERS, revocations of orders or authorizations, blocking of credit cards, etc., sent by e-mail. Should such an e-mail nevertheless be received, UBS is not obliged to act on or respond to the e-mail.

Please notify UBS immediately if you received this e-mail by mistake or if you do not wish to receive any further e-mail correspondence. If you have received this e-mail by mistake, please completely delete it (and any attachments) and do not forward it or inform any other person of its contents

Final Form 11/20/09

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, Onrich Enterprises Limited, Hong Kong ("Seller"), as transferor (Owner of the Transferred Claim as defined below) hereby unconditionally and irrevocably sells, transfers and assigns to UBS AG (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the principal amount specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to Proof of Claim Number 41976 filed by or on behalf of Onrich Enterprises Limited, Hong Kong (the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"); and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; and (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

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4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

(Remainder of page intentionally left blank; signatures follow on next page)



IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is
executed this 14 day of MARCH 2012.

Onrich Enterprises Limited
(Transferor and Owner of the
Transferred Claim)

For and on behalf of
ONRICH ENTERPRISES LIMITED

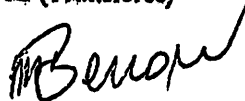
By: _____
Name: LUN PUI KAN
Title: Authorized Signature


Authorized Signature(s)

Address:

Empire Hotel Kowloon
6/F 62 Kimberly Road
Tsim Sha Tsui
Hong Kong

UBS AG (Transferee)

By: 
Name: Jean-Claude Besson
Title: Associate Director

By: 
Name: Mateo Mendelowsch
Title: Authorized Officer

Bahnhofstrasse 45
8011 Zurich
Switzerland

Notices to:
Attn: Hugo Koller, 0096/0500
P.O. Box
8098 Zurich
Switzerland

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698313x1



Schedule 1

Transferred Claims

Purchased Claim:

USD 1'923'077.00 (the outstanding initial amount of the Proof of Claim 41976 as of 19.10.2009) and / or HKD 15'000'000.00 Face Amount and/or USD 1'427'969.42 Proposed Allowed Claim Amount as of 24.3.2011)

Lehman Program's Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Coupon	Maturity	Accrued Amount (as of Proof of Claim Filing Date)
ELN Lehman Brothers 2008-19.8.2009	XS0383779906	Lehman Brothers Treasury BV	Lehman Brothers Holding Inc.	HKD 15'000'000.00 (Blocking Number 6014402)	not applicable	19.8.2009	USD 1'923'077.00

Schedule 1-1

698313v.1

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